# Hammersor Welcome to Brent Cross A UK retail success story

### An Introduction to Brent Cross

Brent Cross is a UK retail success story. Located in one of the UK's most affluent catchments, it has a loyal and partisan customer base which thrives on having access to the best of both UK and international brands.

Located at the junction of the M1 motorway and the London north circular, it is well positioned to serve the 1.9m people within its catchment area who spend just under £9.1 bn on non-grocery and catering

Brent Cross has one of the largest retail catchments in the UK, and is the largest asset by value in the Hammerson portfolio

#### **Brent Cross website**

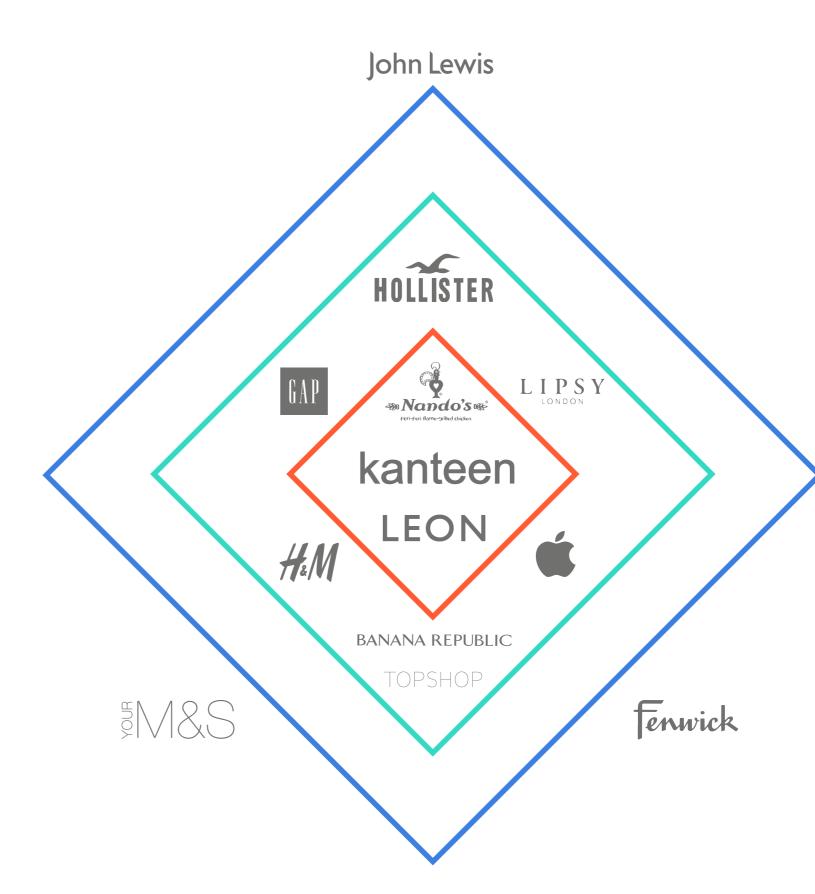


#### Brent Park Tenant Mix

Anchors stores

Major stores

Restaurants



Brent Cross Location Average spend

£105

Percentage of catchment that comes from the top three highest spending acorn groups

79%

Net promoter score

38



#### Brent Cross Accessibility

Car parking spaces

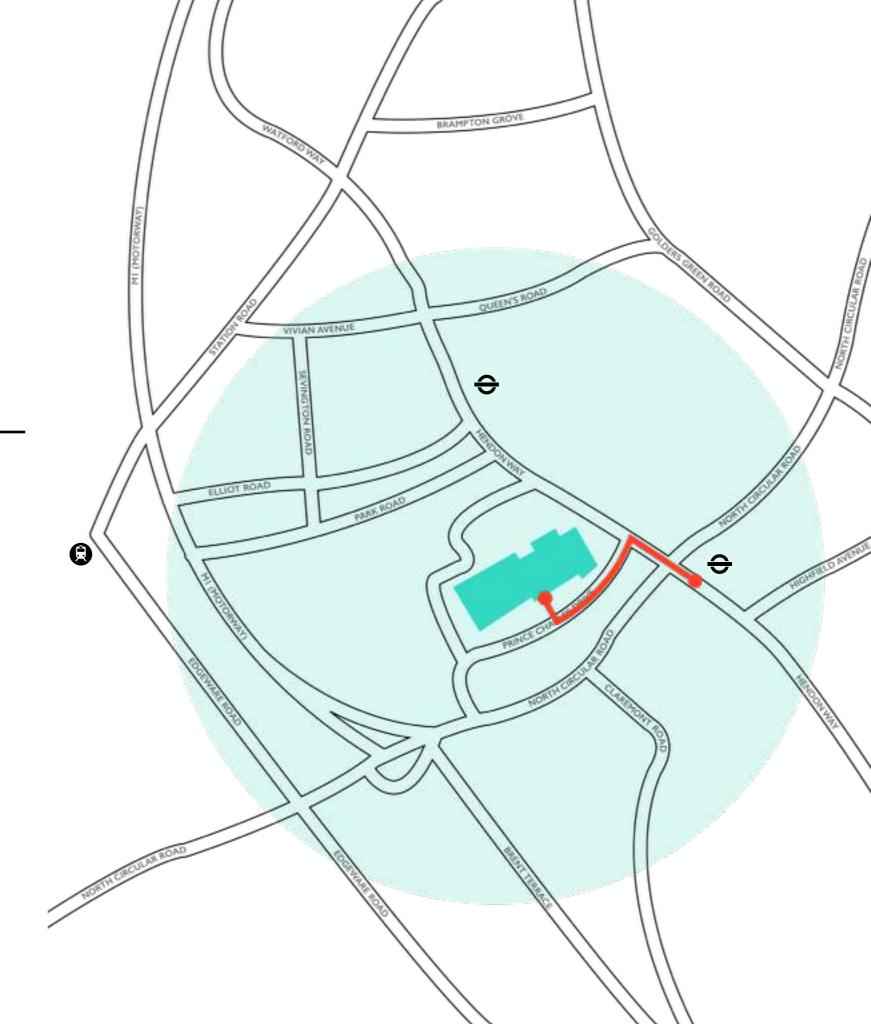
8,000



#### Brent Cross Accessibility

Walk from Brent Cross tube station to Brent Cross

### 14 minutes



### Brent Cross Catchment

Primary

333k



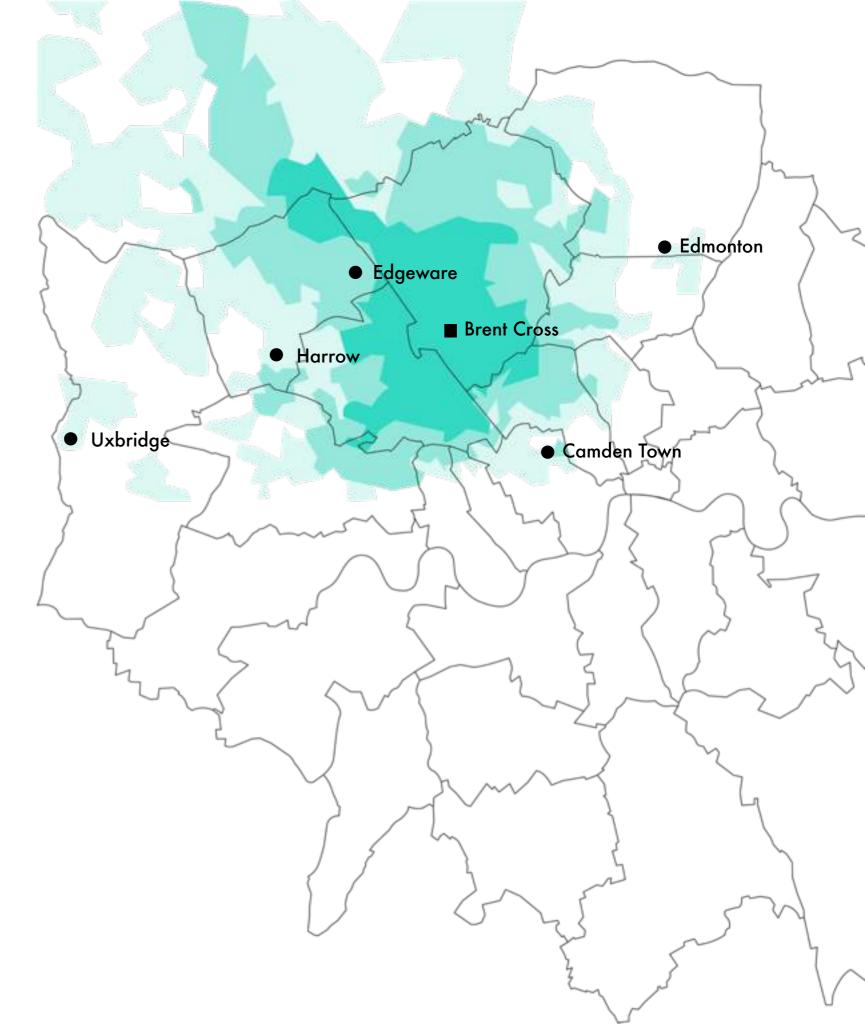
Secondary

565k



**Tertiary** 

969k



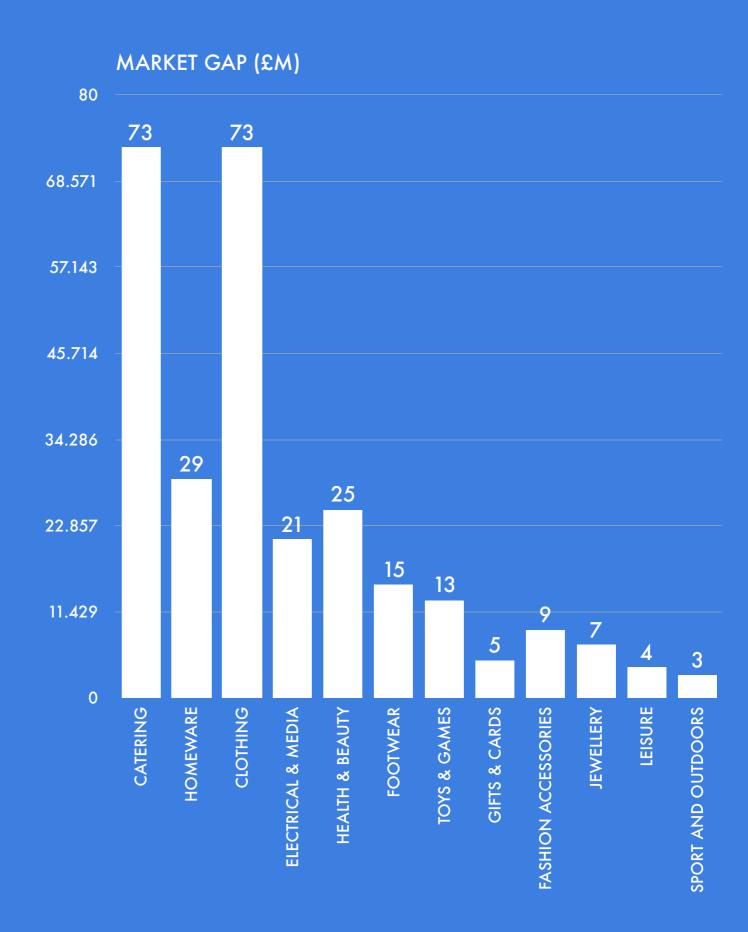
### Brent Cross Opportunity

Total non-grocery market gap

£203 million

Total catering gap

£73 million

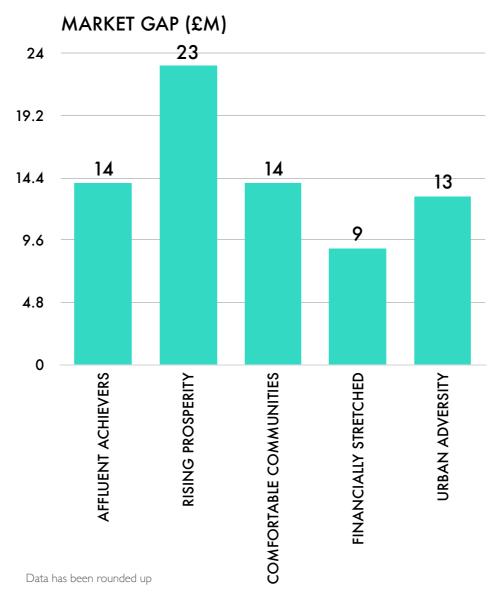


Total market gap in clothing

### £73 million

### Clothing Market Gap



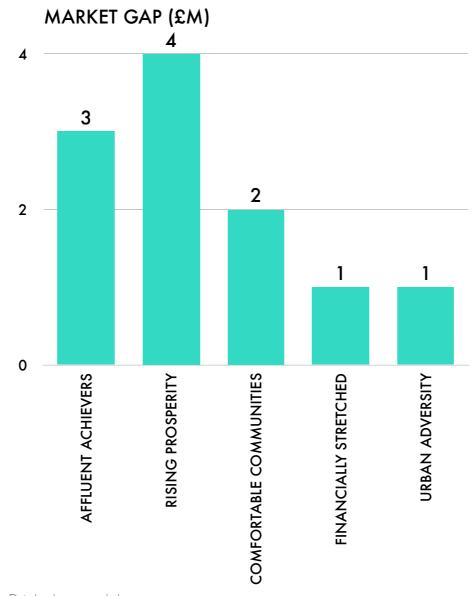






#### Toys & Games Market Gap





Data has been rounded up

Total market gap in toys & games

£13 million

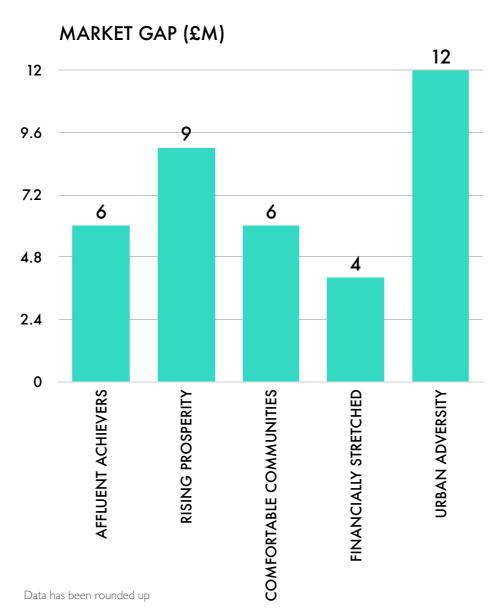


Total market gap in homeware

### £29 million

#### Homeware Market Gap



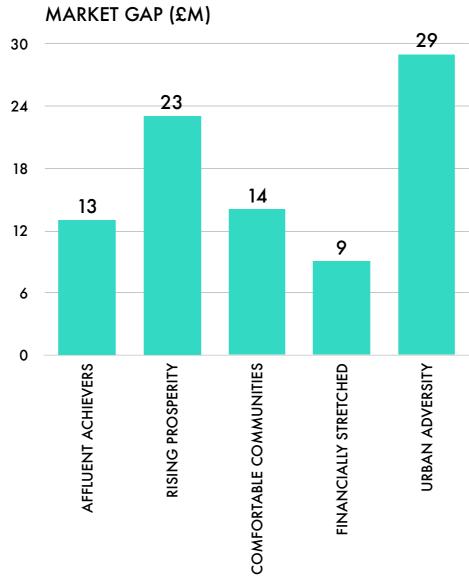






### Catering Market Gap





Data has been rounded up



£73 million



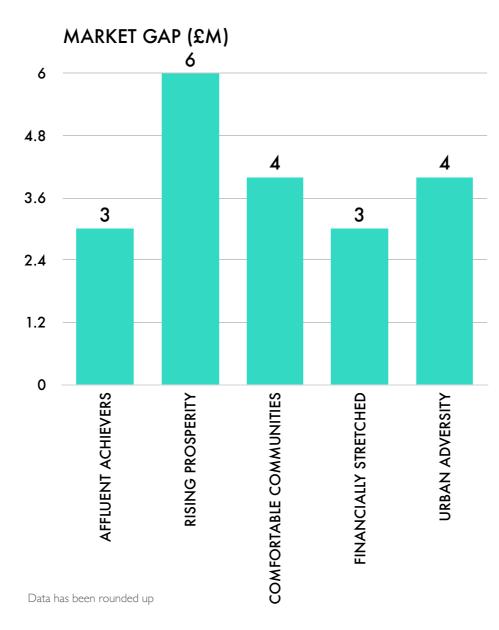


Total market gap in electrical & media

### £21 million

## Electrical & Media Market Gap

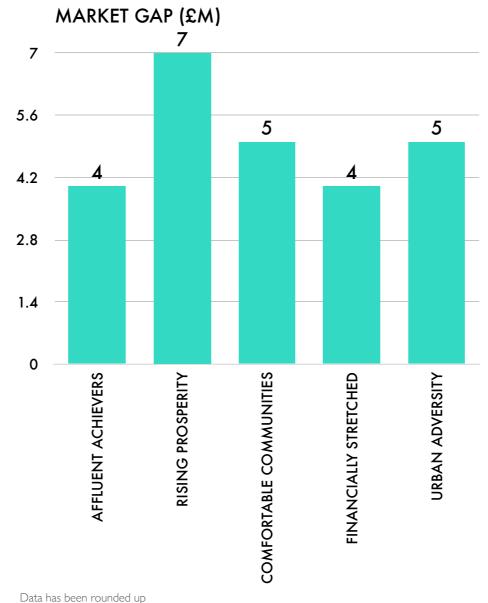






### Health & Beauty Market Gap







Total market gap in health & beauty

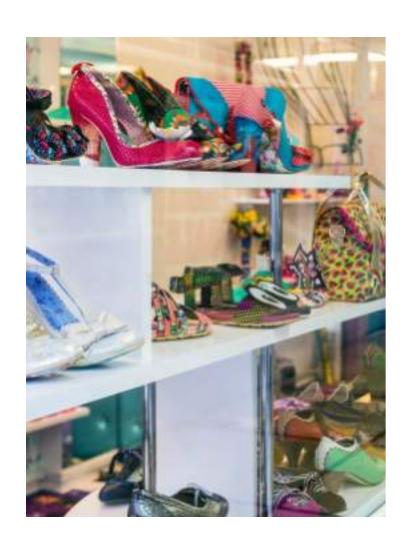
£25 million

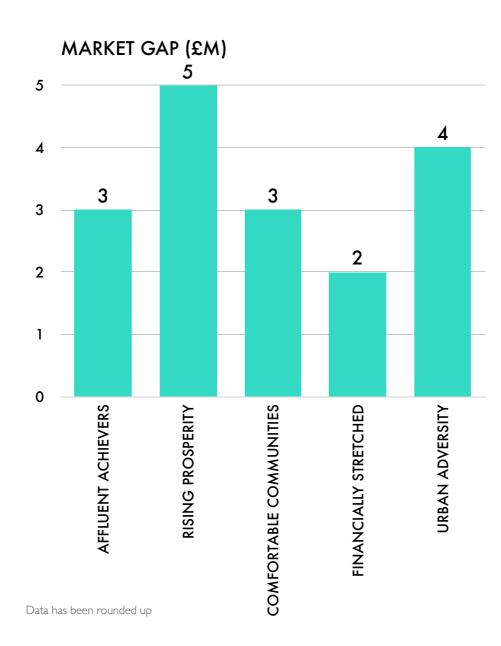


Total market gap in footwear

### £15 million

#### Footwear Market Gap



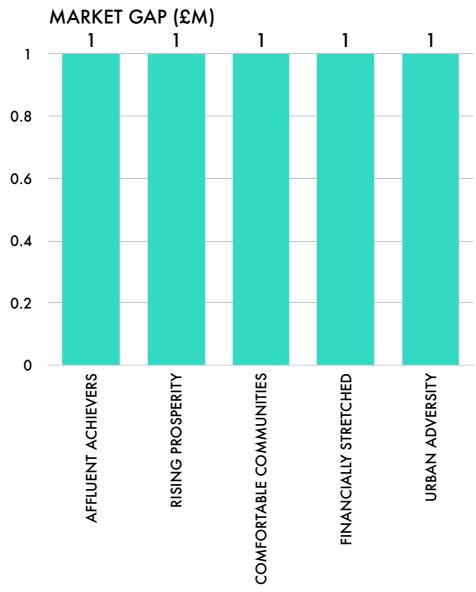






#### Gifts & Cards Market Gap







Data has been rounded up

Total market gap in gifts & cards

£5 million

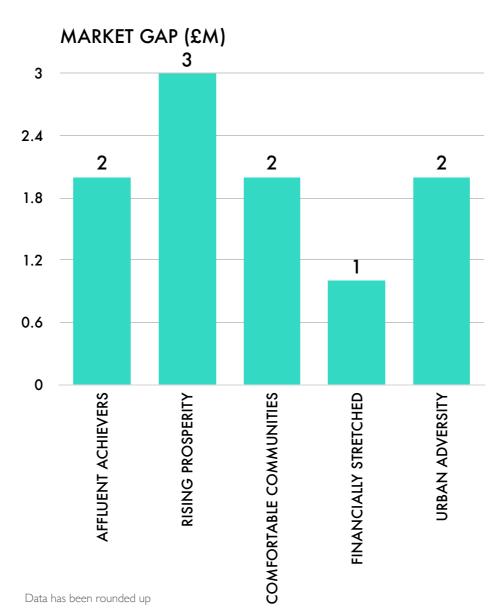


Total market gap in fashion accessories

### £9 million

#### Fashion Accessories Market Gap



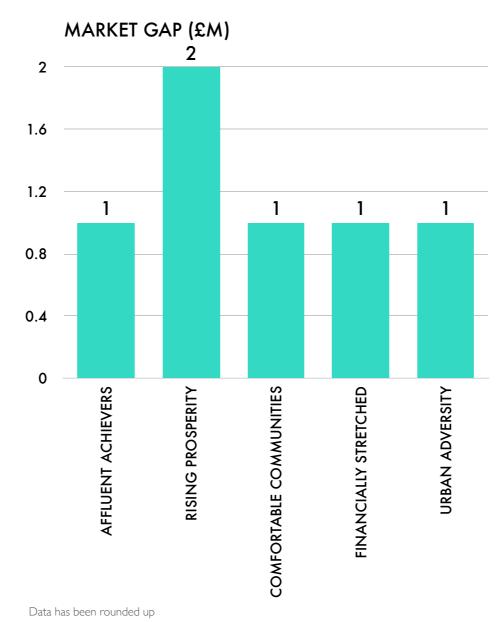






### Jewellery Market Gap





Total market gap in jewellery

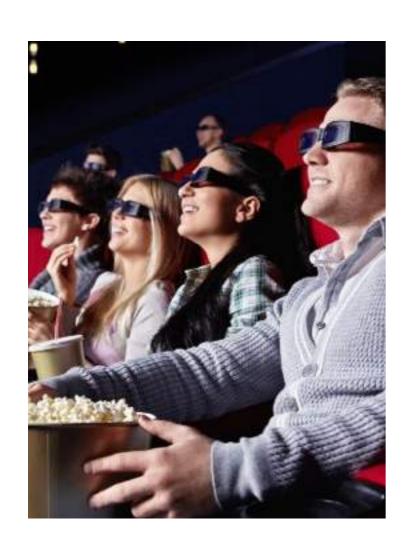
£7 million

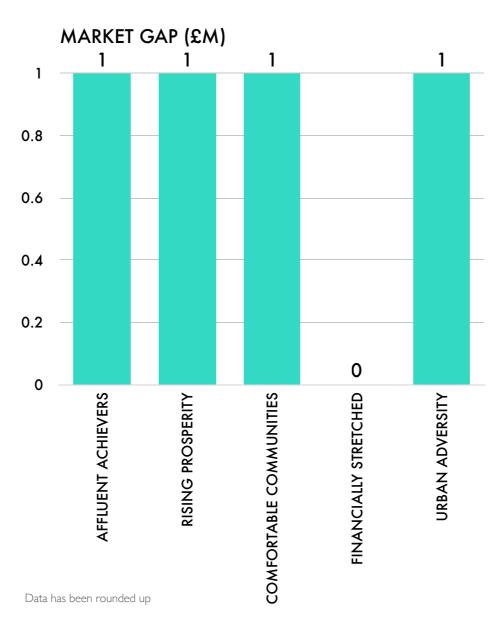


Total market gap in leisure

### £4 million

#### Leisure Market Gap



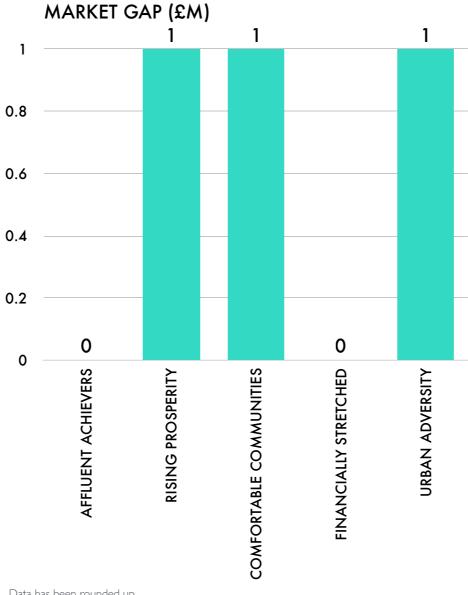




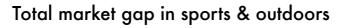


# Sports & Outdoors Market Gap



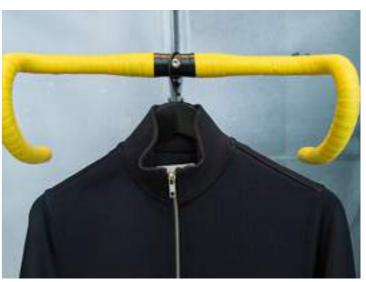


Data has been rounded up



£3 million





#### Online Resources

# <u>Floorplans</u>

Internet connection required

### Street View

Internet connection required

### <u>Website</u>

Internet connection required

#### Brent Cross Contacts

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